



STAFF GRIEVANCE PROCEDURE

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REVISIONS

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1.1	P3/2.3.2	Appeals against outcomes submitted to GCM	13.10.2022
	P3/2.3.3	Appeals heard in line with Staffing Policy Statement (panel).	
1.2	p.2/2.2.2	Amended to remove meeting and replace with written acknowledgement	12.10.2023

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1. Introduction

- 1.1. This grievance procedure must be read and applied in conjunction with OWN Trust's Staffing Policy Statement.
- 1.2. The aim of this procedure is to enable an employee to have their grievance heard and to seek redress as appropriate. The intention is that grievances should be settled quickly and fairly and should be first dealt with as close to the source as possible.
- 1.3. There are a number of issues that can cause grievances at work, and these may include working conditions, application or non-application of policies and procedures, environment, relationships with management or colleagues, duties and responsibilities, or work volume. Grievances may relate to discrimination, harassment, bullying or victimisation.
- 1.4. Where the grievance relates to a matter covered by another procedure, for example, pay, probation or whistleblowing, then the matter will be dealt with in accordance with the relevant procedure. This grievance procedure may not be used to complain about dismissal or disciplinary action. An employee who is dissatisfied with any formal warning should submit an appeal under the appropriate procedure.
- 1.5. Where an employee raises a grievance during any existing process or procedure, that process may be temporarily suspended in order to deal with the grievance. However, where the grievance and the existing process are related, it may be appropriate to deal with both issues concurrently. The Headteacher will have the discretion to decide which option is appropriate, in all circumstances.
- 1.6. Those responsible for dealing with employees' grievances will treat them seriously and attempt to resolve them as quickly as possible. There should be no attempt to block an employee's wish to raise the grievance at a higher level.
- 1.7. Employees should recognise that an investigation may be necessary which may delay the process beyond normal time limits.

- 1.8. At any stage of the procedure, the Chief Executive Officer may refer to an adviser external to the Trust for guidance to bring about a resolution of the grievance acceptable to both sides outside the formal procedure. Such conciliation is without prejudice to the position of both parties in the procedure.

2. Stages of the Grievance Procedure

2.1. Stage 1: Raising Grievances Informally

- 2.1.1. Most grievances can be resolved quickly and informally through discussion. If an employee feels unable to speak to the person causing the grievance, then the employee should speak informally to their immediate line manager. If this does not resolve the issue, the employee should follow the formal procedure below.
- 2.1.2. If an employee's grievance is against the line manager personally, the grievance may be referred directly to stage 2, but it would normally be reasonable to inform the line manager of this intention.

2.2. Stage 2: Formal Grievances

- 2.2.1. If an employee is not satisfied their concerns have been addressed informally, the employee should submit a formal grievance. The employee should use the 'Notification of Grievance Form' (Appendix A) to do this and to detail the grounds of their grievance and the remedy that is being sought. The 'Notification of Grievance Form' (Appendix A) details who the grievance should be submitted to.
- 2.2.2. The senior manager to whom the grievance has been submitted will usually acknowledge a grievance in writing, normally within 10 working days, even if it is only an interim reply pending further investigation.
- 2.2.3. It may be necessary to carry out an investigation into the grievance. The amount of any investigation required will depend on the nature of the complaints and will vary from case to case. It may involve interviewing and taking statements from the employee, any witnesses, and/or reviewing relevant documents.
- 2.2.4. The employee must co-operate fully and promptly in any investigation. This may include informing those handling the investigation of the names of any relevant witnesses, disclosing any relevant documents and attending interviews.
- 2.2.5. An investigation may be started before a grievance meeting is held, where this is considered appropriate. In other cases, a grievance meeting may be held before deciding what investigation (if any) to carry out. If appropriate and/or necessary, in those cases, a

further grievance meeting may be held with the employee after the investigation and before a decision is reached.

2.2.6. Following investigation, if required, the employee will usually be invited to a grievance hearing to discuss the grievance further before a decision is reached.

2.2.7. The senior leader will write to the employee, following the grievance hearing, to inform the employee of the outcome of the grievance and any further action that will be taken to resolve it.

2.2.8. A formal grievance hearing constitutes a formal meeting and should be arranged in conjunction with OWN Trust's Staffing Policy Statement

2.2.9. The written outcome of the grievance meeting will include:

- a) Any further action to be taken
- b) Right of appeal

2.3. Stage 3: Grievance Appeal

2.3.1. The employee has a right of appeal if the grievance has not been resolved to their satisfaction.

2.3.2. Appeals against the outcome of a grievance should be submitted to the Governance & Compliance Manager.

2.3.3. Grievance appeals constitute a formal meeting and will follow the appeals procedure set out in the Trust's Staffing Policy statement.

Appendix A: Employee's Notification of Grievance

This form should be used to submit a grievance in accordance with stage 2 of the formal grievance procedure.

Send the completed 'Employee's Notification of Grievance Form' (Appendix A) to your line manager.

If your grievance relates to your line manager, you should send it to the next most senior employee, to whom your grievance does not relate, shown in the list below:

1. Chief Executive Officer
2. Headteacher
3. Senior Leader

You are advised to keep a copy. Please be aware that the information will, in normal circumstances, be shared with any person/s complained about. Please think carefully about what you write.

Name	
Post/s held:	

The nature of your grievance. Please include all relevant facts, dates and names of people involved and any witnesses. (Continue on a separate page, if necessary.)

When did you first raise your grievance, and with whom? Is this a one-off issue or part of a chain of events?

What action has been taken on your grievance at the informal stage (stage 1)?
What steps or action do you want to be taken as a remedy for your grievance?

If you are a member, have you informed your trade union or professional association representative?

Yes or No

If yes: do you wish the representative to receive correspondence?

Yes or No

If yes: please identify the representative and provide email and postal addresses and telephone number:

Representative name:	
Representative email:	
Representative address:	
Representative phone number:	

Printed name:	
Signed:	
Date:	